



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, September 7, 2026

Prepared by
Senfin Research

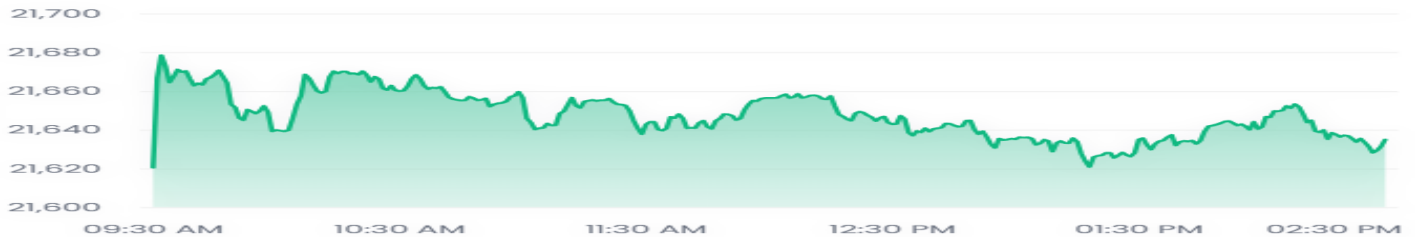
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,623.7	21,620.4	3.22	0.01	(1,000.7)	(4.4)
S&P SL 20 Index	6,066.6	6,058.9	7.6	0.1	(90.8)	(1.5)
RSI	61.8	61.6				
Value of Turnover (LKR Mn)	2,133.6	2,677.7	(544.1)	(20.3)		
TRI on All Share (ASTRI)	34,056.9	34,051.8				
Foreign Purchases (LKR Mn)	22.5	41.0				
Foreign Sales (LKR Mn)	41.1	107.9				
Foreign Net Flow (LKR Mn)	(18.5)	(67.0)				
Volume of Turnover (No. in Mn)	64.0	79.0				
Market Capitalization (LKR Bn)	7,836.1	7,821.1				
Market Valuation						
PER (x)	11.5					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
07-Sep-2026	21,620.44	21,684.62	64.18	21,617.04	-3.40	21,623.66	3.22	0.01%



Top Gainers and Top Losers

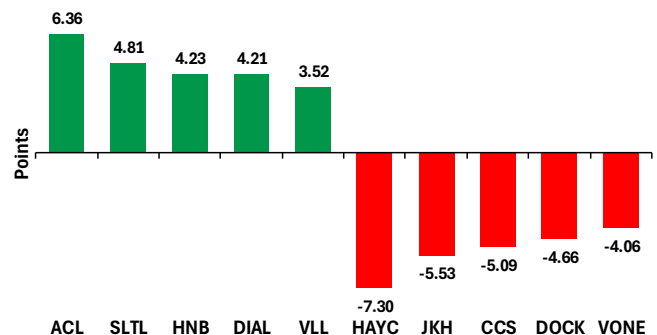
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ECL	16.50	1.50	10.00%	0.44	4.51	-	37.50	3.66	-
BFN	33.10	2.90	9.60%	2.05	19.41	-	16.15	1.71	-
TESS (X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
VLL	21.90	1.40	6.83%	1.69	9.95	0.20	12.96	2.20	0.91%
SLTL	92.50	5.80	6.69%	6.83	58.81	0.75	13.54	1.57	0.81%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
RHTL	23.10	(1.70)	-6.85%	2.04	19.84	-	11.32	1.16	-
RHL (X)	31.50	(2.10)	-6.25%	4.61	52.57	-	6.83	0.60	-
MHDL	8.30	(0.50)	-5.68%	-0.08	5.09	-	-103.75	1.63	-
LHL	69.20	(4.00)	-5.46%	3.81	68.42	3.00	18.16	1.01	4.34%
MRH	16.30	(0.80)	-4.68%	-9.35	25.92	-	-1.74	0.63	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
ATL	15,000,000	24.00	360,000,000
HNB	663,899	382.00	252,387,620
HPL	7,100,000	23.40	166,140,000

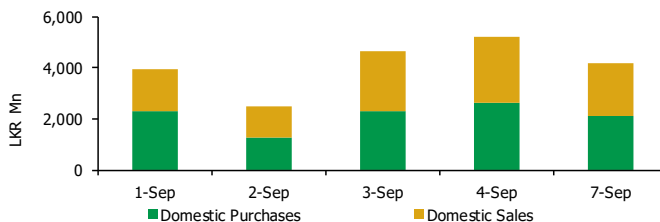
Contributors to ASPI

Positive Contributors (No.)	97	Negative Contributors (No.)	99
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

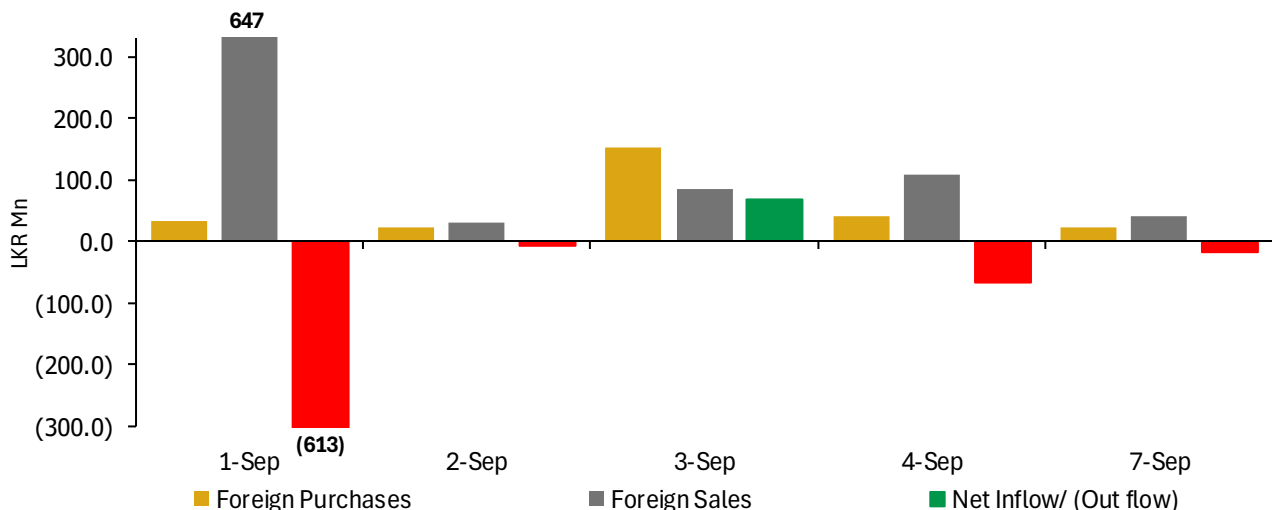
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYL	4.52	CINV	(19.74)
RENU	3.05	VLL	(11.73)
UAL	2.20	LOFC	(3.37)
HAYC	2.07	HASU	(2.28)
HNB(X)	2.00	COCR	(0.83)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,878	86,255	(56,377)

*From January 02 to September 7, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	473,332,254.35	22.18%
Insurance	412,266,207.05	19.32%
Food, Beverage & Tobacco	283,479,947.70	13.29%
Capital Goods	279,600,227.65	13.10%
Materials	219,831,582.75	10.30%
Diversified Financials	159,947,725.40	7.50%
Real Estate Management & Dev.	113,546,811.45	5.32%
Telecommunication Services	60,706,811.00	2.85%
Retailing	29,967,357.95	1.40%
Utilities	28,883,549.10	1.35%
Consumer Services	20,751,364.35	0.97%
Transportation	19,018,410.55	0.89%
Energy	12,882,972.95	0.60%
Consumer Durables & Apparel	8,539,196.30	0.40%
Health Care Equipment & Ser.	6,726,219.70	0.32%
Commercial & Professional Ser	1,250,431.95	0.06%
Food & Staples Retailing	1,039,628.20	0.05%
Automobiles & Components	972,532.70	0.05%
Software & Services	815,463.90	0.04%
Household & Personal Products	53,869.50	0.00%

Total Turnover (LKR)	2,133,618,366
YTD Avg. Turnover (LKR)	3,944,248,390
Monthly Avg. Turnover (LKR)	2,171,097,015

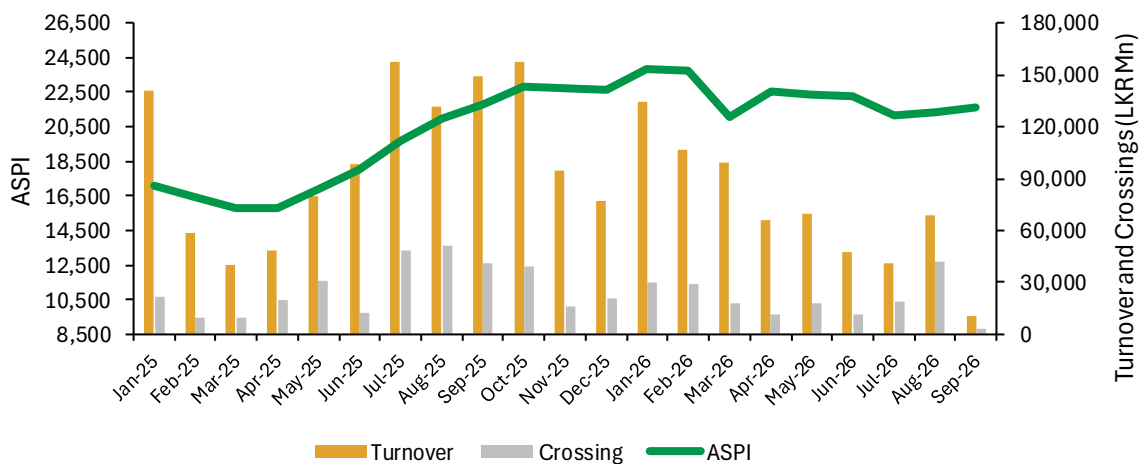
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	10,855	2,776	26%

*Upto September 07, 2026

ASPI vs Market Turnover



Source: CSE

Monday, September 7, 2026

Top 5 Share Volume Contributors and Their Price Trends

1-Sep				2-Sep				3-Sep				4-Sep				7-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.50	-2.01%	28,674,519	JKH	19.50	0.00%	1,321,052	JKH	19.50	0.00%	5,245,296	JKH	19.60	0.51%	964,580	JKH	19.50	-0.51%	2,722,158
BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591	BIL	5.30	0.00%	1,101,708	BIL	5.20	-1.89%	1,661,525
SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320	SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185	SEMB	1.10	0.00%	1,062,732
ASIY	15.20	9.35%	5,785,640	ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938	ASIY	15.50	0.00%	594,991	ASIY	16.10	3.87%	1,730,981
DIAL	46.00	-0.86%	5,326,791	DIAL	46.10	0.22%	393,253	DIAL	46.50	0.87%	1,097,415	DIAL	48.50	4.30%	2,910,441	DIAL	48.80	0.62%	682,137
				BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591	BIL	5.30	0.00%	1,101,708	BIL	5.20	-1.89%	1,661,525
				ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845
				ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938	ASIY	15.50	0.00%	594,991	ASIY	16.10	3.87%	1,730,981
				AGST	13.60	3.03%	3,607,899	AGST	13.70	0.74%	1,870,365	AGST	13.60	-0.73%	902,710	AGST	13.60	0.00%	561,537
				CIC (X)	23.30	-1.69%	1,313,557	CIC (X)	23.80	2.15%	729,092	CIC (X)	24.50	2.94%	1,359,566	CIC (X)	24.10	-1.63%	216,158
								SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185	SEMB	1.10	0.00%	1,062,732
								COCO	25.90	-2.26%	19,864,226	COCO	26.10	0.77%	31,825	COCO	26.40	1.15%	11,012
								JKH	19.50	0.00%	5,245,296	JKH	19.60	0.51%	964,580	JKH	19.50	-0.51%	2,722,158
								UBF	2.20	0.00%	5,078,935	UBF	2.30	4.55%	20,417	UBF	2.20	-4.35%	515,414
								ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845
												SUN	29.50	2.43%	16,028,980	SUN	30.00	1.69%	210,501
												SEMB (X)	0.30	0.00%	6,450,048	SEMB (X)	0.30	0.00%	259,463
												ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845
												HNBFB	8.30	-1.19%	2,620,816	HNBFB	8.40	1.20%	327,231
												RAL	12.00	9.09%	3,027,032	RAL	12.00	0.00%	1,719,787
																ATL	24.00	4.80%	15,367,077
																HPL	24.40	-0.41%	7,108,040
																JKH	19.50	-0.51%	2,722,158
																CITW	1.70	0.00%	2,328,717
																ASIY	16.10	3.87%	1,730,981

Source : CSE